



# A MOVEMENT HAS TAKEN OFF

Through the Great Wealth Transfer, research indicates women will likely emerge as the biggest beneficiaries.<sup>1</sup>

Are you prepared for this unprecedented financial shift?



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for an appointment with a financial advisor today.

# TAKE THE FINANCIAL REINS

Wealth transfer can dramatically reshape an inheritor's financial plan. Whether you're hesitant or confident to hold your family's financial reins, we can help.

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to learn more.



**Not FDIC or NCUA Insured** | **No Financial Institution Guarantee** | **May Lose Value**

<sup>3</sup>Women as the next wave of growth in US wealth management. (n.d.). Retrieved August 31, 2022, from <https://www.mckinsey.com/industries/financial-services/our-insights/women-as-the-next-wave-of-growth-in-us-wealth-management>

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